

**Consolidated Statement of Financial Position as of June 30th, 2020**

<b>A S S E T S</b>	as of June 30th, 2020 EUR	as of Dec 31st, 2019 EUR	as of June 30th, 2019 EUR
<b>A. Fixed assets</b>			
<b>I. Intangible assets</b>			
1. Concessions, industrial property rights and similar rights as well as licences derived therefrom	783.150	361.612	80.239
2. Goodwill - for reasons of consolidation	12.812.703	6.784.862	6.532.347
	<b>13.595.853</b>	<b>7.146.474</b>	<b>6.612.587</b>
<b>II. Tangible assets</b>			
1. Land, similar rights and buildings including buildings on non- owned land	1.285.714	1.038.606	1.066.105
2. Technical plants and machinery	63.498.724	53.558.358	48.918.892
3. Other plants, furniture and fixtures	372.655	140.936	161.364
4. Prepayments and assets under construction	52.086	260.048	2.558.139
	<b>65.209.179</b>	<b>54.997.947</b>	<b>52.704.500</b>
<b>III. Financial assets</b>			
1. Shares in affiliated companies - unconsolidated	745.693	828.410	67.668
2. Loans to affiliated companies - unconsolidated	0	1.072.233	864.039
3. Participating interests	235.493	228.504	203.214
4. Securities	43.750	20.750	69.229
	<b>1.024.936</b>	<b>2.149.897</b>	<b>1.204.149</b>
	<b>79.829.968</b>	<b>64.294.318</b>	<b>60.521.236</b>
<b>B. Current assets</b>			
<b>I. Inventories</b>			
1. Raw materials and supplies	17.934	27.225	28.517
2. Unfinished goods	3.126.334	359.648	272.316
3. Finished goods and merchandise	75.261	136.615	154.895
	<b>3.219.529</b>	<b>523.489</b>	<b>467.568</b>
<b>II. Accounts receivable</b>			
1. Trade receivables	3.741.847	2.650.701	2.501.415
2. Receivables from affiliated companies - unconsolidated	329.340	1.365.981	1.505.729
3. Receivables from companies in which the company has a participation interest	324.398	437.477	377.587
4. Other receivables and assets	3.340.389	4.292.061	2.110.451
	<b>7.735.973</b>	<b>8.746.219</b>	<b>6.495.182</b>
<b>III. Cash on hand and in banks, cheques</b>	<b>5.619.774</b>	<b>6.063.729</b>	<b>7.135.941</b>
	<b>16.575.276</b>	<b>15.333.437</b>	<b>14.098.691</b>
<b>C. Prepaid expenses</b>			
1. Others	4.397.657	1.549.590	1.433.170
	<b>4.397.657</b>	<b>1.549.590</b>	<b>1.433.170</b>
<b>D. Deferred taxation</b>	<b>586.854</b>	<b>582.923</b>	<b>371.441</b>
	<b>101.389.756</b>	<b>81.760.269</b>	<b>76.424.537</b>

**Consolidated Statement of Financial Position as of June 30th, 2020**

<b>LIABILITIES and SHAREHOLDERS' EQUITY</b>	as of June 30th, 2020 EUR	as of 31.12.2019 EUR	as of 30.06.2019 EUR
<b>A. Shareholders' equity</b>			
<b>I. Share capital</b>	<b>35.000</b>	<b>35.000</b>	<b>35.000</b>
<i>thereof paid: EUR 35.000 (PY: TEUR 35)</i>			
<b>II. Capital reserves</b>			
1. Unappropriated	5.837.886	1.587.886	1.587.886
<b>III. Minority shareholder</b>	949.056	608.243	671.083
<b>IV. Foreign currency translation</b>	38.222	-407.274	-403.338
<b>V. Consolidated net profit</b>	<b>-1.515.596</b>	<b>624.223</b>	<b>1.244.522</b>
<i>thereof profit carryforward: EUR 624.223 (VJ: TEUR 1.559)</i>			
	<u><b>5.344.568</b></u>	<u><b>2.448.076</b></u>	<u><b>3.135.153</b></u>
<b>B. Subsidies</b>	728.770	0	0
<b>C. Subordinated debt</b>	1.400.000	2.000.000	2.000.000
<b>D. Accruals</b>			
1. Accrued income taxes	124.024	29.698	500
2. Accrued deferred tax	1.008.635	978.936	730.408
3. Other accruals	1.476.727	856.187	929.542
	<u><b>2.609.386</b></u>	<u><b>1.864.822</b></u>	<u><b>1.660.451</b></u>
<b>E. Liabilities</b>			
1. Bonds	17.303.000	20.957.000	17.682.000
2. Bank loans and overdrafts	28.477.560	26.962.121	27.602.055
3. Prepayments received	0	1.310	10.860
4. Trade creditors	1.070.527	1.219.778	1.044.496
5. Payables to affiliated companies - unconsolidated	0	886.520	0
6.			
Payables to companies in which the company has a participation interest	0	2.395	39.408
7. Other liabilities	44.175.874	25.133.561	23.215.974
	<u><b>91.026.960</b></u>	<u><b>75.162.685</b></u>	<u><b>69.594.792</b></u>
<b>F. Deferred income</b>	280.071	284.686	34.141
	<u><b>101.389.756</b></u>	<u><b>81.760.269</b></u>	<u><b>76.424.537</b></u>
<i>Contingencies and Commitments</i>	15.372	15.372	15.372

**Consolidated Income Statement for the months 1 - 6 / 2020  
ended on June 30th, 2020**

	1 - 6 / 2020 EUR	2019 EUR	1 - 6 / 2019 EUR
1. Net sales			
a) from electricity production	5.899.378	9.123.421	5.175.969
b) from the EPC business, trading revenues and other	558.583	1.283.821	362.785
2. Change in finished goods, work in progress and services not yet chargeable	1.516.618	354.791	30.364
3. Own work capitalized	0	29.611	
4. Other operating income			
a) Other	483.947	806.590	260.913
	<b>483.947</b>	<b>806.590</b>	<b>260.913</b>
<b>5. Operating performance</b>	<b>8.458.526</b>	<b>11.598.233</b>	<b>5.830.031</b>
6. Costs of goods sold			
a) Cost of materials			
aa) for electricity production	-1.139.604	-338.619	-164.966
ab) for the EPC business and trading revenues	-879.191	-1.139.525	-784.232
b) Cost of purchased services	-768.728	-725.923	-422.384
	<b>-2.787.523</b>	<b>-2.204.067</b>	<b>-1.371.582</b>
7. Personnel expenses			
a) Wages	-34.033	-47.767	-19.949
b) Salaries	-226.353	-436.063	-208.052
c)			
Expenses for severance payments and contributions to respective funds	-2.189	-3.953	-1.799
d) Expenses for statutory social security and payroll related taxes and contributions	-65.551	-138.035	-57.338
e) Other social benefits	-1.484	-7.353	-4.185
	<b>-329.610</b>	<b>-633.170</b>	<b>-291.324</b>
8. Amortization and depreciation of intangible and tangible assets	<b>-2.295.083</b>	<b>-3.262.957</b>	<b>-1.555.953</b>
9. Other operating expenses			
a) Taxes	-69.346	-179.634	-41.091
b) Other	-2.426.330	-2.443.502	-924.899
	<b>-2.495.676</b>	<b>-2.623.136</b>	<b>-965.989</b>
<b>10. Subtotal from line 5 to 9 (EBIT)</b>	<b>550.634</b>	<b>2.874.903</b>	<b>1.645.183</b>
11. Income from associated companies	6.990	53.260	27.971
12. Income from other participations and securities	119	0	0
13. Other interest and similar income	165.608	135.144	47.252
14. Expenses for financial assets and short-term securities	-528.378	0	0
15. Interest and similar expenses	-1.802.737	-3.419.633	-1.568.153
<b>16. Subtotal from line 11 to 15 (Financial result)</b>	<b>-2.158.399</b>	<b>-3.231.230</b>	<b>-1.492.931</b>
<b>17. Result before income taxes</b>	<b>-1.607.765</b>	<b>-356.327</b>	<b>152.252</b>
18. Taxes on profit			
a) Taxes on profit - normal	-229.523	-249.347	-123.520
b) Taxes on profit - deferred	-32.077	-64.175	-59.520
	<b>-261.600</b>	<b>-313.522</b>	<b>-183.040</b>
<b>19. Net income for the year = Profit for the year</b>	<b>-1.869.365</b>	<b>-669.849</b>	<b>-30.788</b>
20. Minority interests in profit/loss	-270.453	-264.459	-283.221
<b>21. Profit (Loss) for the year of the group</b>	<b>-2.139.818</b>	<b>-934.308</b>	<b>-314.009</b>
22. Group profit carried forward from previous year	624.223	1.558.531	1.558.531
<b>23. Consolidated net profit</b>	<b>-1.515.596</b>	<b>624.223</b>	<b>1.244.522</b>